



ROCKSHIELD CAPITAL CORP. ANNOUNCES CLOSE OF FINAL TRANCHE OF \$1,275,000 PRIVATE PLACEMENT

Vancouver, British Columbia, July 15, 2014 – Rockshield Capital Corp. (CSE:RKS) (the "Company") is pleased to announce the second and final closing of its 15,000,000 Unit, C\$1,275,000 private placement (the "Offering"), as announced on June 20, 2014. The Company has issued the final 1,647,053 units (the "Units") of the Offering, at a price of C\$0.085 per Unit, to bring the aggregate gross proceeds to C\$1,275,000.

Each Unit issued in the Offering consists of one common share of the Company (a "Share") and one common share purchase warrant (a "Warrant"). Each Warrant is exercisable for one common share of the Company until July 10, 2017 at an exercise price of C\$0.11.

In connection with the Offering, one finder received a cash finder's fee of C\$8,399.97 and 98,823 finder's warrants, each of which is exercisable to acquire one common share of the Company at a price of C\$0.11 until July 10, 2016 (the "Finder's Warrants").

The Shares, Warrants and Finder's warrants issued in connection with the Offering are subject to a four month hold period expiring November 11, 2014.

The net proceeds of the Offering will be used by the Company to fund ongoing investments, in accordance with the Company's previously announced business plan.

For further information regarding Rockshield, see Rockshield's disclosure documents on SEDAR at www.sedar.com

ROCKSHIELD CAPITAL CORP.

Rockshield Capital makes early stage seed investments of dollars and human capital with the expectation of superior rates of return. We search for opportunities where we can unlock value as a partner. We do not operate businesses; rather we strive to complement management as active participants. We assist with financings, identify acquisition targets, develop strategic plans, support operations and implement exit strategies.

On Behalf of the Board of Directors of Rockshield,

"Frank Taggart"

Frank Taggart, President and CEO

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The Canadian Securities Exchange has neither approved nor disapproved the information contained herein and does not accept responsibility for the adequacy or accuracy of this news release.

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